

# ARYA

## RESOURCES

TSX-V: RBZ

---

### CORPORATE PRESENTATION

---

March 2025

Kevin Wells, P.Geo., an independent qualified person, has reviewed, verified and approved the contents of this document.



## Disclaimer

No stock exchange, securities commission, or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements.” All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially Company's expectations include, among others, risks related to operations, the actual results of current exploration activities, conclusions of economic evaluations, and changes in project parameters as plans continue to be refined as well as future prices of the metals. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.



# Wedge Lake

Gold

---

SASKATCHEWAN, CANADA

---



# Wedge Lake, Saskatchewan, Canada

## Location

Current mineral claim

**2,974 acres (1,203 Ha)**



Year around highway access



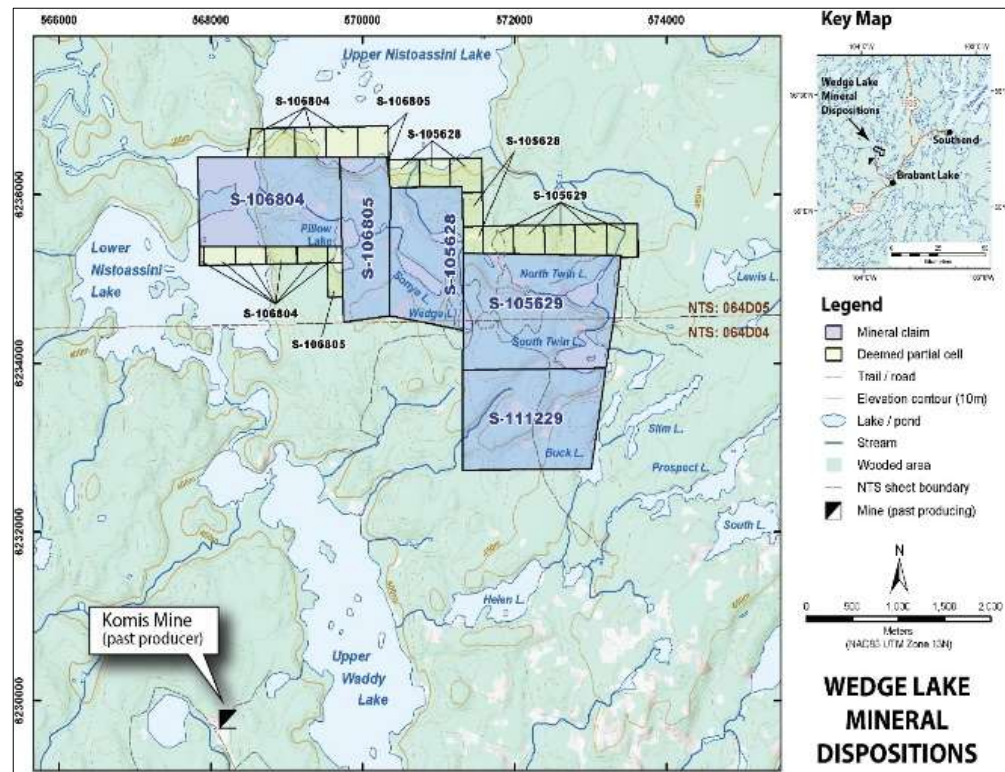
Option to Earn 100%:

105,000 Cash / 5 Years

\$1,000,000 Exploration Expenditures / 5 Yrs.

1MM Common Shares / 5 Yrs.

2.5% NSR (1% at \$1MM)

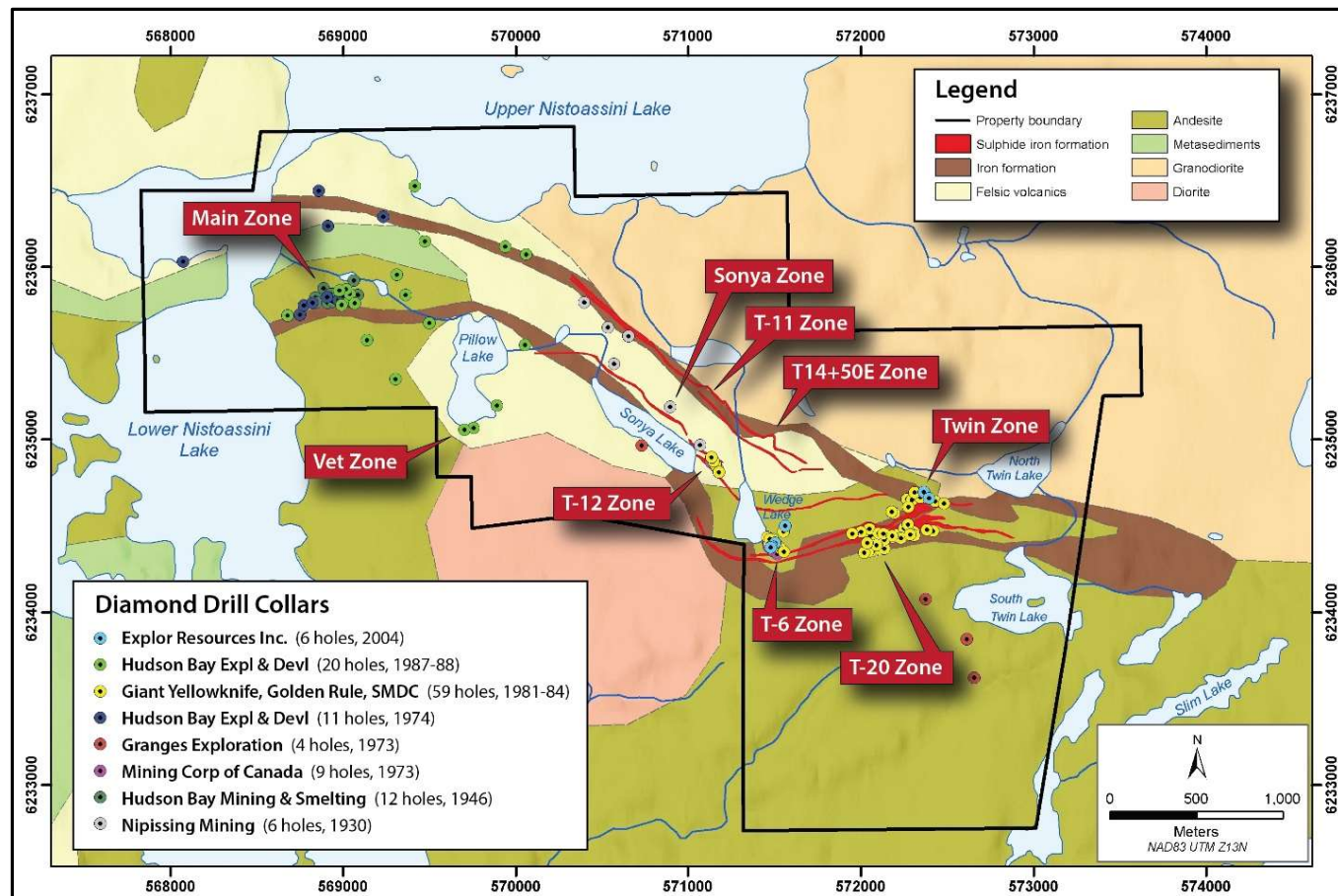


# Gold Deposit Expansion Potential

3,900 m Strike Length



ARYA  
RESOURCES



# Gold Deposit Expansion Potential

3,900 m Strike Length

Previous work in 1982 to 1984 identified several gold (Au) zones and one silver zone:

- Twin Zone\* :

1983 to 1984 Giant Yellowknife-Golden Rule Resources drilled two zones that combined 545,000 tons grading 0.16 ounce per ton (oz/t) (5.49 grams per tonne (g/t)) Au to 675,000 tons grading 0.15 oz/t (5.15 g/t) Au to depths of 125 to 175 metres (m); open at depth and down-plunge.

- T-6 Zone:

The T-6 zone has native gold hosted in quartz vein traced over a strike length of 182.9 m.

- T-12 Zone:

1,354 g/t Silver over 7.7 m near surface in massive sulphide zone.

\*The tonnage and grade are historical (non-compliant with National Instrument 43-101) based on prior data and reports prepared by the previous operators. The historical estimates are not current and do not meet the standards prescribed by NI 43-101. They provide an indication of the potential of the properties and are relevant to ongoing exploration and evaluation. Sources : [SMDI#2065 Saskatchewan Mineral Database Identification Number](#).

**Dunlop**

**Class 1 Nickel-  
Sulphide Deposit**

Nickel, Copper, Cobalt &  
Platinum-Group Elements (PGE)

SASKATCHEWAN, CANADA

Carbon Capture and  
Sequestration (CCS) Potential



## Mineral Tenure & Location

Current mineral claim

**2,826 acres (1,143 Ha)**

Planned expansion of mineral claims to

**4,059 acres (1,643 Ha)**



Year around highway access



Additional greenfield Ni-Cu projects acquisition plan(s)





## Historical Resources Confirmation Drilling

### December 2023 Drilling Results:

---

Drill Hole AR 23-003 intercepted starting from 12 meters (m):

- **136 m of 0.18% Copper (Cu), 0.34% Nickel (Ni), and 175 grams/tonne (g/t) Cobalt (Co) Including 0.23% Cu, 0.39% Ni and 188 g/t Co over 88.15 m**

Drill Hole AR23-005 Intersected starting from 5 m:

- **67 m of 0.20% Cu, 0.39% Ni and 176 g/t of Co**

Drill Hole AR23-008 Intersected starting from 18.5 m:

- **36.5 m of 0.35% Cu, 0.62% Ni and 247 g/t of Co**
-

# Historical Resources Confirmation Drilling

## December 2023 Drilling Results:

Drill Hole	From (m)	Length (m)	Cu (%)	Ni (%)	Cobalt (grams /tonne)
<u>AR 23-001</u>	128	15	0.13%	0.19%	129
<u>AR 23-002</u>	97.5	36	0.14%	0.22%	135
<u>AR 23-003</u>	12	136	0.18%	0.34%	175
<b>Including:</b>					
<u>AR 23-003</u>	59.85	88.15	0.23%	0.39%	188
<u>AR 23-004</u>	111	18	0.27%	0.37%	138
<u>AR 23-005</u>	5	67	0.16%	0.39%	176
<u>AR 23-006</u>	63	21	0.20%	0.31%	140
<u>AR 23-007</u>	16	35.5	0.32%	0.39%	161
<b>Including:</b>					
<u>AR 23-007</u>	26	17	0.41%	0.52%	195
<u>AR 23-008</u>	18.5	36.5	0.35%	0.62%	247
<b>Including:</b>					
<u>AR 23-008</u>	42.70	9.7	0.64%	1.35%	518

## Historical non 43-101 compliant Resources++

- The Dunlop Ni-Cu historical deposit is accessible by an all-weather provincial highway.
- Previous drilling (16,700 meters) in 1960-1980 identified a historical deposit totaling 18.11 million tonnes\* of Ni, and Cu mineralization of which 12.83 million tonnes were considered able to be mined as an open pit and the balance by underground mining\*\*. Grades ranged from 0.55 Ni – 1.46% Ni and 0.15% Cu - 0.39% Cu with assays of up to 0.35% Cr and 0.15% Co (Source Reference: SMDI#0749 Saskatchewan Mineral Database Identification Number).

\*A 460 m by 120 m (on surface) area of higher-grade mineralization contains zones of 0.75-1.00% Ni and 0.5% Cu flanked by lower grade mineralization at 0.3% Ni and 0.2% Cu. Assays of up to 0.35% Cr and 0.15% Co

\*\* Approximately 16,700 metres (57,04 ft.) previous / historical drilling

++Historical (non 43-101 compliant) Resources: Company has not verified the information available. A qualified person from the Company has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company believes that the historic estimate is relevant to an appraisal of the merits of the property and forms a reliable basis upon which to develop future exploration programs. The Company will need to conduct further exploration which will include drill testing the project, and there is no guarantee that the results obtained will reflect the historical estimate. Sources :SMDI#0749 Saskatchewan Mineral Database Identification Number.

# Projected Supply Deficit of “Battery-Grade” Nickel



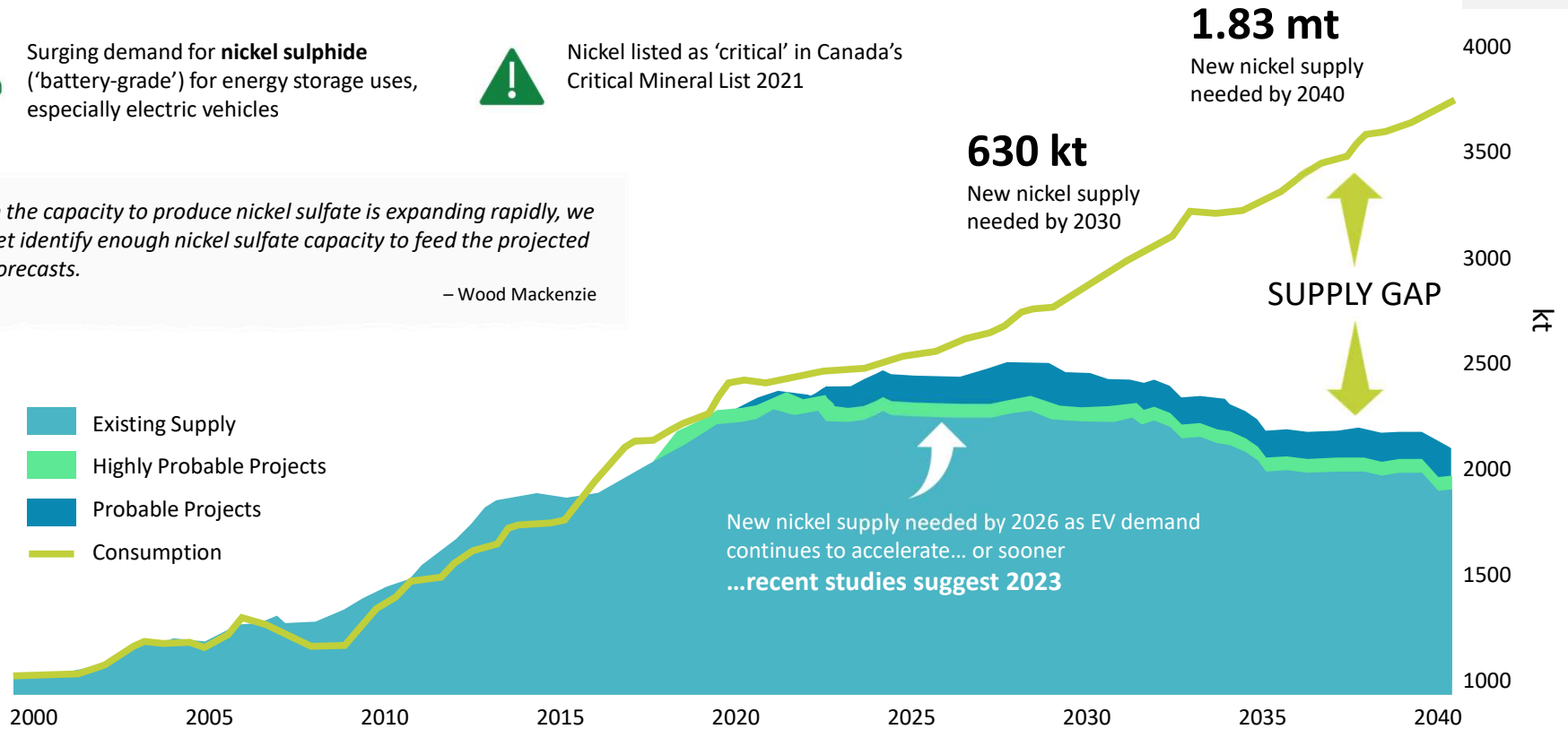
Surging demand for **nickel sulphide** ('battery-grade') for energy storage uses, especially electric vehicles



Nickel listed as 'critical' in Canada's Critical Mineral List 2021

*Although the capacity to produce nickel sulfate is expanding rapidly, we cannot yet identify enough nickel sulfate capacity to feed the projected battery forecasts.*

– Wood Mackenzie

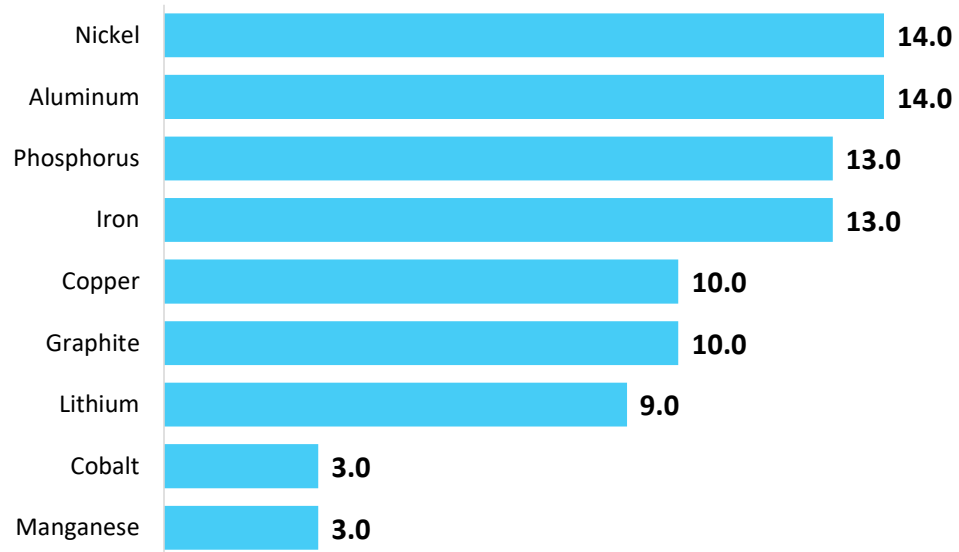


Source: Wood Mackenzie

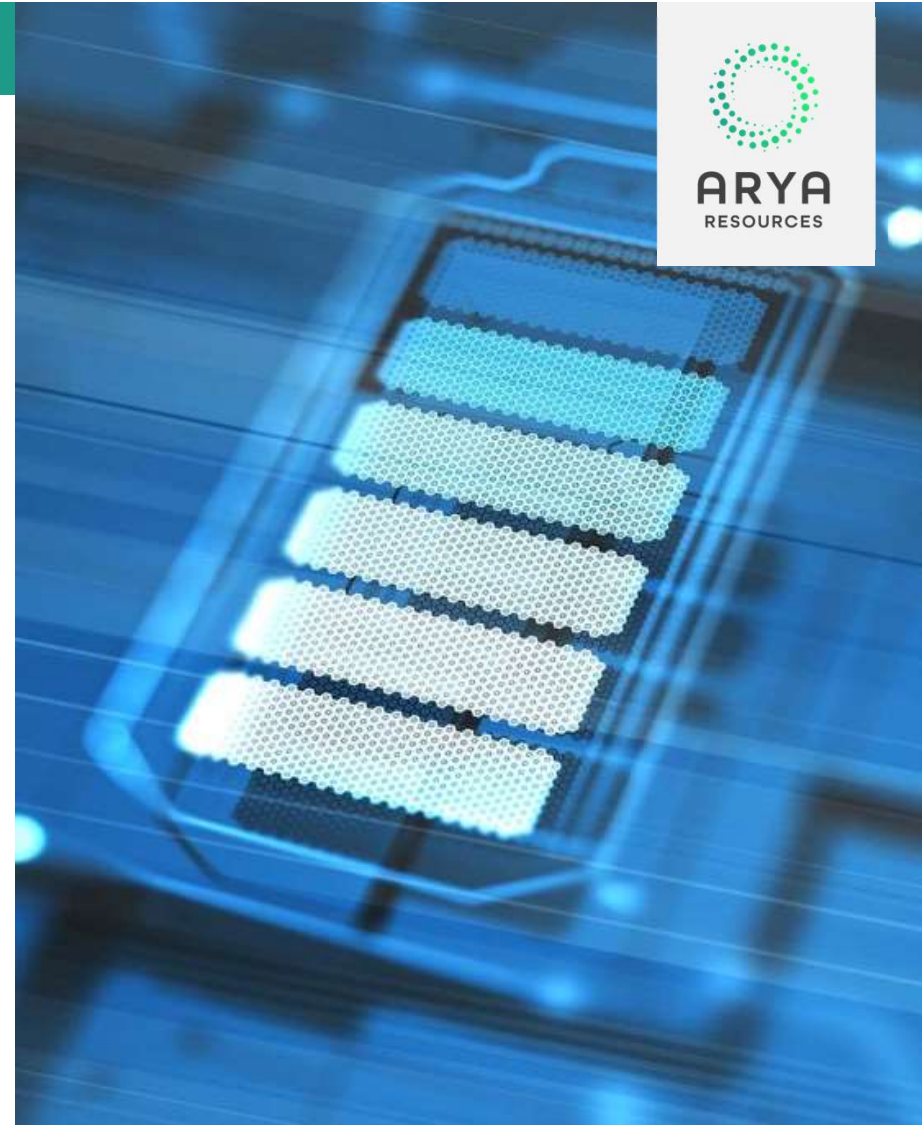
## Battery Boost

Demand from electric vehicle batteries will spur a group of metals

2019 v 2030 demand growth

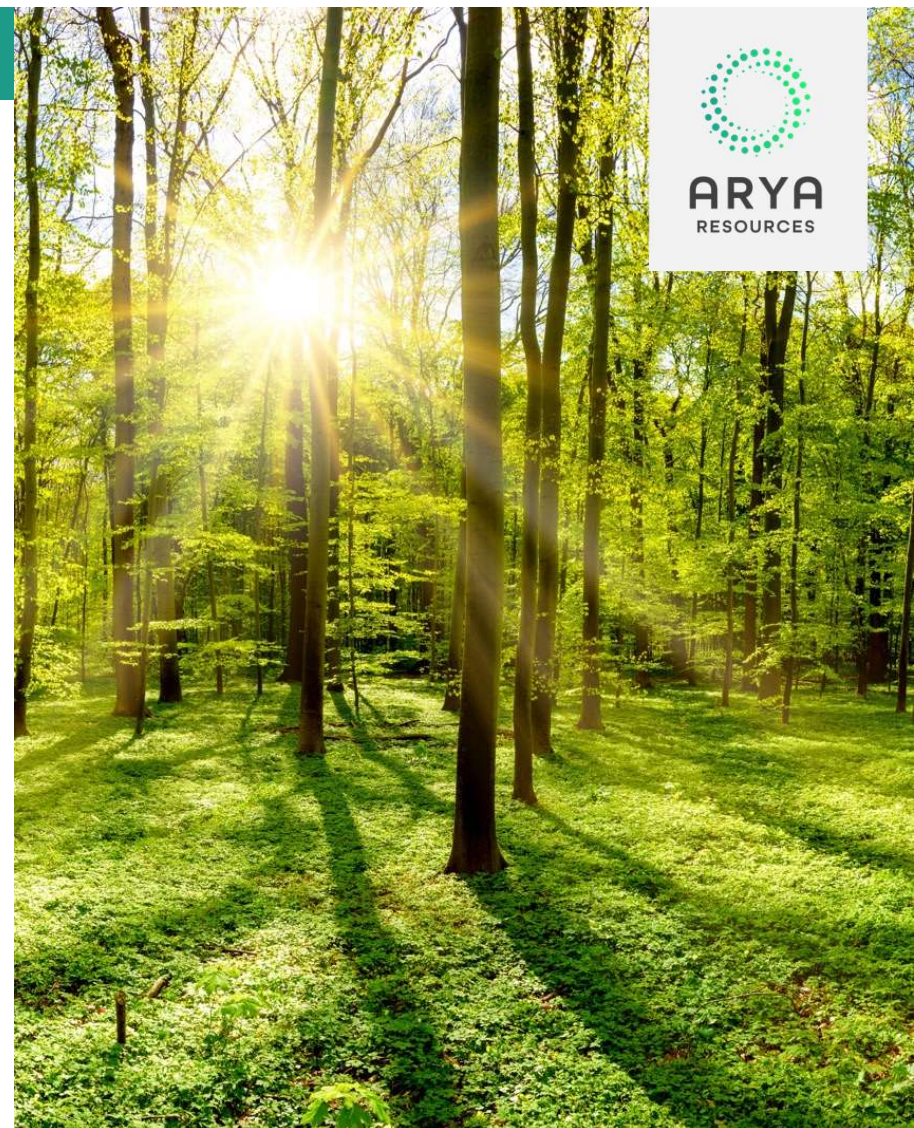


Source: Bloomberg NEF



## The Green Choice for Nickel Potential

- ✓ Lowest carbon intensity in global nickel industry
- ✓ Non acid-generating host rock
- ✓ No toxic heavy-metal leaching
- ✓ Potential to lower carbon footprint based on CO<sub>2</sub> sequestration in tailings: Net Carbon Negative or Carbon Neutral



## Capital Structure

IPO Price	\$ 0.125
CPC Common Shares++	4,013,329
<i>++ CPC 25% escrow release</i>	<i>503,332</i>
<i>++ CPC 75% escrow balance</i>	<i>1,509,997</i>
Financing Shares (NFT)	19,330,000
Financing Shares (FT)	2,000,000
<b>Basic Issued and Outstanding</b>	<b>25,409,995</b>
Options*	2,210,000
B-Warrants	47,600*
<b>Fully Diluted**</b>	<b>28,517,595</b>

\* 1,250,000 @ \$0.30 ; 900,000 @ 0.10 ; 310,000 @ \$0.06

\*\* includes 850,000 Reserved for first through fifth anniversary property option payments



## Management / Directors Biographies

### Rasool Mohammad President, Chief Executive Officer and Director

Mr. Mohammad has more than 30 years of combined education and hands-on-experience in the Energy and Mining Industries in Canada, the U.S. and South America.

He has his Bachelor of Science in Mining Engineering (1991) from UET, Peshawar, Pakistan. He was a founder, director, and Chairman of the Board of Comstock Metals Ltd (CSL.V) from Mar 2011 to August 2019.

Mr. Mohammad was also a founder, director, CEO and COO of La Ronge Gold/Select Sands Corp (SNS.V) from May 2011 to August 2019.

### Paul Sorbara - Director

Mr. Sorbara, Founder, Director President of Golden Goliath Resources (GNG.V) completed his M.Sc. at the University of Toronto in 1979, studying collapsed caldera structures in Canada's Northwest Territories. Following graduation, he conducted Caldera Reconnaissance Programs for Cominco Ltd. in both British Columbia and the Sierra Madre Occidental range in Northern Mexico, spending a number of years in Cominco's Guadalajara office. Changes in the foreign investment laws made investment in Mexico feasible, and Mr. Sorbara was one of the first Canadians to go there. With help from his numerous Mexican geological contacts, he started his own private Mexican exploration company, Minera Delta S.A. de C.V. which after eight years he took public as Golden Goliath Resources Ltd. Mr. Sorbara has been Part of Cominco Ltd's Iron Formation hosted gold team.

He has conducted Research on Uranium deposits. Mr. Sorbara has been Lecturer at U of Toronto Ore Deposit Workshop on Uranium deposits (1979).

### Peter Deacon - Director

Peter Deacon brings a strong Entrepreneurial spirit and a get-it-done attitude to the board of Arya. Peter is the founder and CEO of River Birch Global Water Inc., providing water and wastewater solutions throughout six continents globally. He is also the CEO of Deacon Global Capital Corporation - a hybrid cross between a merchant bank/private equity group.

Prior to founding River Birch and Deacon Global, Mr. Deacon worked with Dundee Securities (formerly Deacon Capital Corporation) where he helped manage approximately \$400 million for a select group of private clients. The Deacon Family has a long and proud history in the Canadian Investment landscape since his Great Grandfather founded F.H. Deacon and Company in 1897. Peter has a BBA in Business Management from Northwood University (West Palm Beach, FL), but truly believes that real business success comes down to heart and hand-to-hand combat.

In his spare time, Peter is active in hockey, baseball, and golf, and loves spending time on his family farm where the Deacons still farm approximately 600 acres 45 minutes north of Toronto.



## Management / Directors Biographies

### Andrew Cormier, CPA – Director

Mr. Cormier is Chief Financial Officer of River Birch Global Water Inc. and a director on the Board. He is responsible for managing global financial affairs, including finance, accounting, capital, treasury, and financial regulation. Previously he held senior accounting and finance roles with leading insurance companies across multiple jurisdictions. Mr. Cormier is a Canadian CPA having completed his public accounting experience with PWC Bermuda in audit and assurance services of insurance and reinsurance companies.

### Oliver Foeste, CPA, CA Chief Financial Officer

Mr. Foeste holds a Bachelor of Commerce degree (with distinction) from the University of Victoria (2001). Mr. Foeste is the founder and Managing Partner of Invictus Accounting Group LLP (est. 2012) and has significant executive, director, finance and public company compliance experience across a number of industry sectors. Prior to Invictus, Oliver was in senior finance and accounting roles at TSX, TSXV, and NYSE listed issuers, and earned his CPA at Deloitte and a boutique tax advisory firm.

### Andreas Jacob - Director

Mr. Jacob is Vice-President and director since 2007 of Petrolympic Ltd (PCQ.V) Mr. Jacob has significant experience growing and expanding small-cap companies and has spent years consulting for various businesses. As co-founder of Petrolympic, Mr. Jacob brings specific skills in providing strategic business direction, developing and maintaining key relations and fund raising.