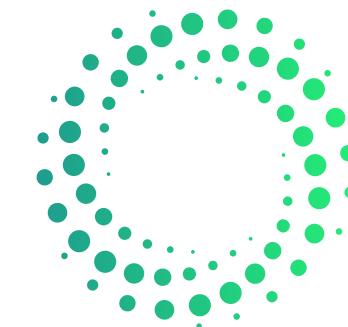


TSXV: RBZ

Kevin Wells, P.Geo., an independent qualified person, has reviewed, verified and approved the contents of this document.



ARYA
RESOURCES

*Strategic Exploration
in Saskatchewan*

Investor Presentation | January 2026

Disclaimer

No stock exchange, securities commission, or other regulatory authority has approved or disapproved the information contained in this presentation. **This presentation includes certain “forward-looking statements.”** All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. **There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements.** Important factors that could cause actual results to differ materially from the Company's expectations include, among others, risks related to operations, the actual results of current exploration activities, conclusions of economic evaluations, and changes in project parameters as plans continue to be refined, as well as future prices of the metals.

All currency is in Canadian dollars unless otherwise stated.

Kevin Wells, P.Geo., an independent qualified person, has reviewed, verified and approved the contents of this document.

The tonnage and grade are historical (non-compliant with National Instrument 43-101), based on prior data and reports prepared by the previous operators. The historical estimates are not current and do not meet the standards prescribed by NI 43-101. They provide an indication of the potential of the properties and are relevant to ongoing exploration and evaluation. Sources: SMDI#2065 Saskatchewan Mineral Database Identification Number.

Share Structure (As of January 20, 2026)

Issued and Outstanding Listed Shares (November 21, 2025)	38,819,829
NFT Financing* (\$0.30 share Jan., 12/2026)	1,413,334
FT Financing** (\$0.33 share Dec., 24/2025)	3,696,971
Issued and Outstanding Listed Shares***	43,930,134
Warrants (\$0.25 Expiring June 03/27)	5,100,000
B-Warrants (\$0.25 Expiring June 03/27)	432,120
B-Warrants (\$0.25 Expiring Dec. 24/27)	285,695
Options***	2,720,000
Fully Diluted	52,467,949
Market Cap	\$14.6M
Insider Ownership	23.9%



*NFT Financing = Non-Flow-Through Financing

**FT Financing = Flow-Through Financing

***Options: 1,000,000 @ \$0.30; 650,000 @ 0.10; 310,000 @ \$0.06; 510,000 @ \$0.25

Management & Directors

Rasool Mohammad

President, Chief Executive Officer and Director

Mr. Mohammad has more than 30 years of combined education and hands-on experience in the Energy and Mining Industries in Canada, the U.S., and South America. He has his Bachelor of Science in Mining Engineering (1991) from UET, Peshawar, Pakistan. He was a founder, director, and Chairman of the Board of Comstock Metals Ltd (CSL.V) from Mar 2011 to August 2019.

With more than 20 years of experience advancing projects from discovery to production he has a proven track record of building shareholder value through technical expertise, strategic acquisitions, and disciplined project execution, includes multi-million-dollar EBITDA production and high-grade gold discoveries in Canada and the U.S. addition to his exploration achievements, Mr. Mohammad has successfully raised millions in equity financings, built strong capital markets relationships, and negotiated strategic partnerships to accelerate project development. His leadership is defined by a hands-on approach, combining geological insight with pragmatic business execution, enabling him to deliver results across multiple commodities, including gold, copper, nickel, cobalt, and industrial minerals.

Mr. Mohammad was also a founder, director, CEO and COO of La Ronge Gold/Select Sands Corp (SNS.V) from May 2011 to August 2019.

Kevin Wells, P.Geo.

Project Geologist / QP

Mr. Wells is a career-oriented Senior Geologist / Operations Manager who graduated from Laurentian University (Sudbury, ON) in 1994 with a Bachelor of Science (Honours) degree in Geology. Over his 43-year career he has been actively involved in mineral exploration and resource estimation on numerous magmatic nickel-copper-PGE, VMS, Pb-Zn SEDEX and early in his career “lode Au” projects throughout Canada, the USA and China. Mr. Wells was fortunate to be a junior member (Geological technician) early in his career with the exploration team that discovered the Musselwhite Au Mine in Northern Ontario.

Oliver Foeste, CPA, CA

Chief Financial Officer

Mr. Foeste, CPA, is the Founder of Invictus Accounting Group LLP and holds a Bachelor of Commerce from the University of Victoria. He brings extensive executive, finance, and public company compliance experience.

Directors

Peter Deacon

Director

Peter Deacon brings a strong entrepreneurial spirit and a get-it-done attitude to the board of Arya. Peter has a BBA in Business Management from Northwood University (West Palm Beach, FL).

Peter is the CEO of River Birch Global Water Inc. He is the CEO of Deacon Global Capital Corporation, a hybrid entity combining the functions of a merchant bank/private equity group. Mr. Deacon previously worked with Dundee Securities (formerly Deacon Capital Corporation), where he helped manage approximately \$400 million for a select group of private clients. The Deacon Family has a long and proud history in the Canadian Investment landscape, dating back to its great-grandfather's founding of F.H. Deacon and Company in 1897.

Andrew Cormier, CPA

Director

Mr. Cormier is Chief Financial Officer of River Birch Global Water Inc. and a director on the Board. He is responsible for managing global financial affairs, including finance, accounting, capital, treasury, and financial regulation. Previously, he held senior accounting and finance roles with leading insurance companies across multiple jurisdictions. Mr. Cormier is a Canadian CPA having completed his public accounting experience with PWC Bermuda in audit and assurance services for insurance and reinsurance companies.

Directors

Roger March, P.Geo.

Director

Mr. March has over 30 years of progressive exploration and management experience, specializing in advanced exploration programs. Currently he is Principal Geoscientist and QP for Foran Mining Corporation, following 10 years as VP Exploration, where he is part of the team responsible for significant resource growth and the completion of prefeasibility and Feasibility level studies for the McIlvenna Bay VHMS deposit (under construction) located in the Flin Flon Greenstone Belt in Saskatchewan and recipients of the 2025 AME Colin Spence Award for excellence in global mineral exploration. Previously, Mr. March spent 11 years with Cumberland Resources Ltd., where he was part of the team responsible for the completion of prefeasibility and feasibility level studies for the Meadowbank Gold Project located in the Canadian arctic (acquired by Agnico-Eagle Mines Ltd. in 2007), including resource increases from 0.8 million to over 4 million ounces of gold. Mr. March is a Professional Geoscientist with the PEGNL and holds a B.Sc. (Hons.) degree from Memorial University of Newfoundland.

Paul Sorbara

Director

Mr. Sorbara, Founder, Director, and President of Golden Goliath Resources (GNG.V), completed his M.Sc. at the University of Toronto in 1979, studying collapsed caldera structures in Canada's Northwest Territories. Mr. Sorbara was one of the first Canadians to venture into Mexico, where he started a private Mexican exploration company, Minera Delta S.A. de C.V., which he took public as Golden Goliath Resources Ltd.

Why explore in Saskatchewan, Canada?

Highlights

- In a **Tier-1 Mining Jurisdiction** (per Fraser Institute 2025)
- Nearby **gold mines** have been in production since 1991
- **Excellent Accessibility:** Year-round highway access, power supply, and workforce
- **Exploration Potential:** Several historic gold & base metal zones identified; drilling needed to confirm and expand
- Saskatchewan has a history of **mining development** and **production** in **many commodities**

“It's time to unleash Saskatchewan's world-class resource sector and fully realize our economic potential.,”

- Colleen Young, Minister of Energy and Resources



Image source: <https://www.mining.com/saskatchewan-best-place-mine-canada/>



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Unlocking Mineral Wealth

Our Projects

Wedge Lake (Gold)

2025 Drill program: focused on high-priority zones to advance underexplored gold targets using modern technology

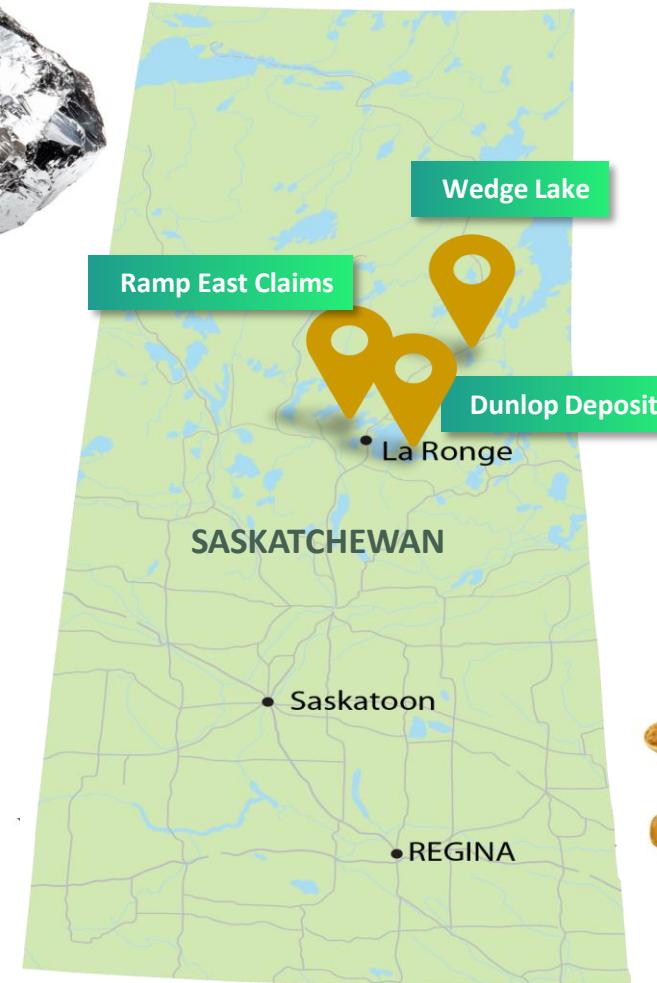


Dunlop Deposit (Nickel, Copper, Cobalt)

Follow-up exploration drill program to 2023 results

Ramp East Claims (Gold)

Strategic acquisition on-strike of a recent gold/copper discovery

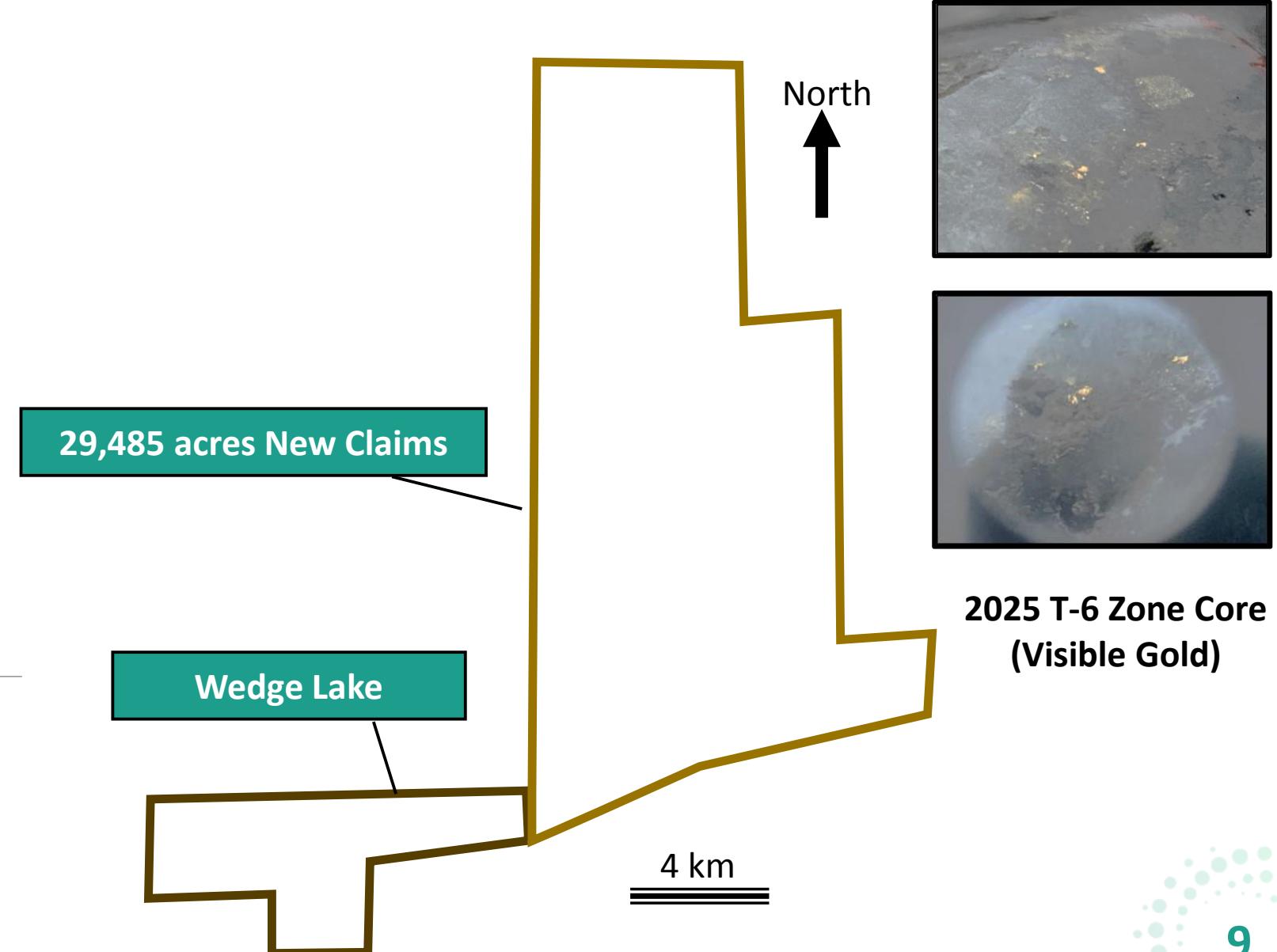


Wedge Lake Gold Property

Ownership: Option to earn 100% from
North-Sask Ventures Ltd.

- \$105,000 Cash / 5 years
(\$35,000 paid)
- \$1,000,000 Exploration Expenditures / 5 years
(\$730,000 spent to date)
- 1,000,000 Common Shares / 5 years
(350,000 shares issued)
- 2.5% NSR (buyout 1% at \$1,000,000)

Current mineral claims:
32,459 acres (13,136 ha)





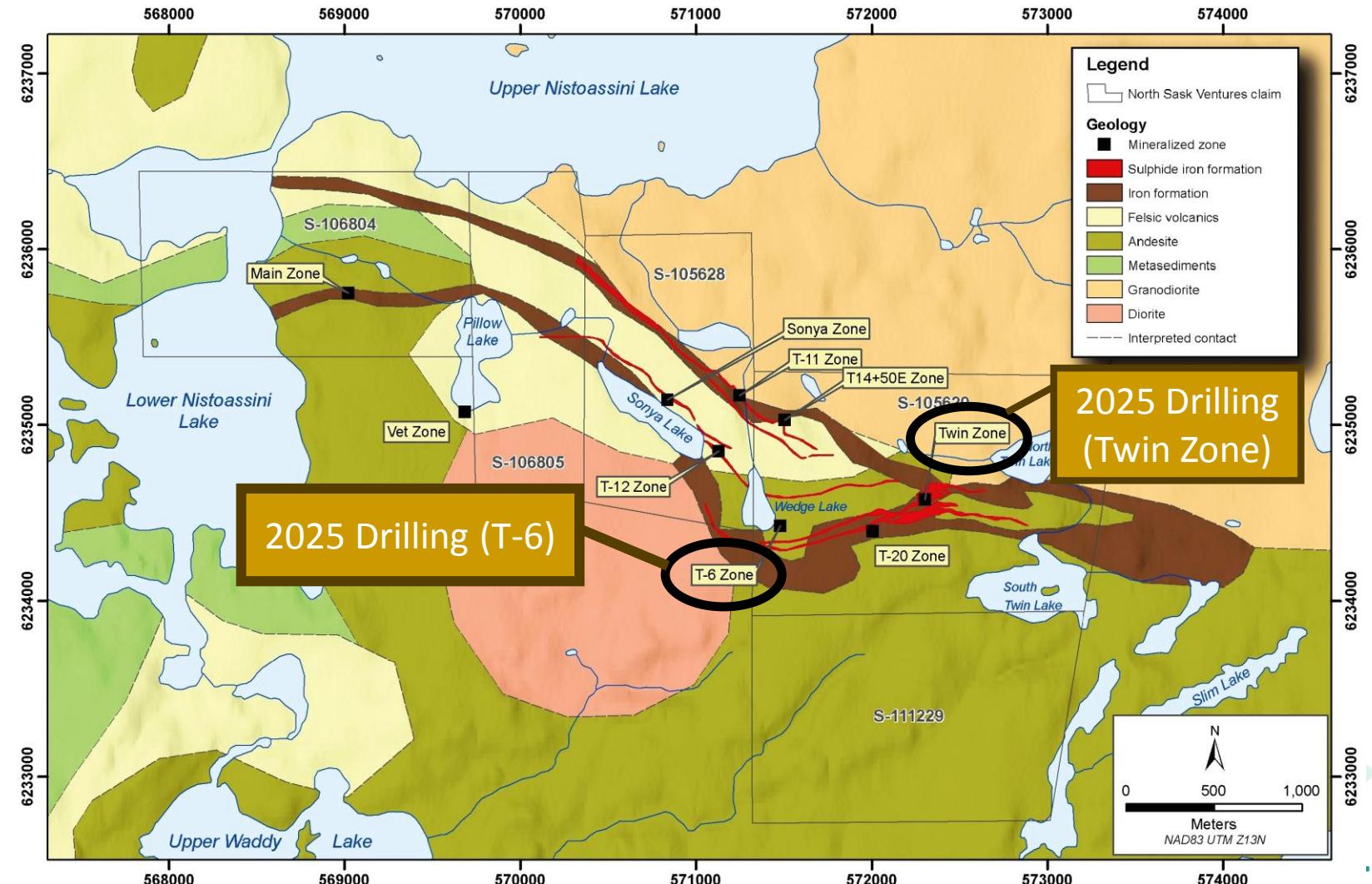
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Wedge Lake Gold Property

Zones/Showings

- Multiple gold occurrences over 3,900 m of strike length
- 1983-1984 Drilling of the Twin Gold Zone:** Historic Resource 101,250 Oz Au grading 5.14 g/t Au
- T-6 /Twin Zone 2025 Drilling: See next pages for the 2025 Drill Results**
- T-12 Zone:** 7.7 m near surface - massive sulphide zone

The Twin Zone hosts gold-only mineralization within banded iron formation (BIF). BIF-hosted gold deposits are a recognized style of deposit, with Canadian examples including the Lupin and Meadowbank mines, the Meliadine gold district (Nunavut), and the Musselwhite mine (Ontario).



Wedge Lake Gold Property

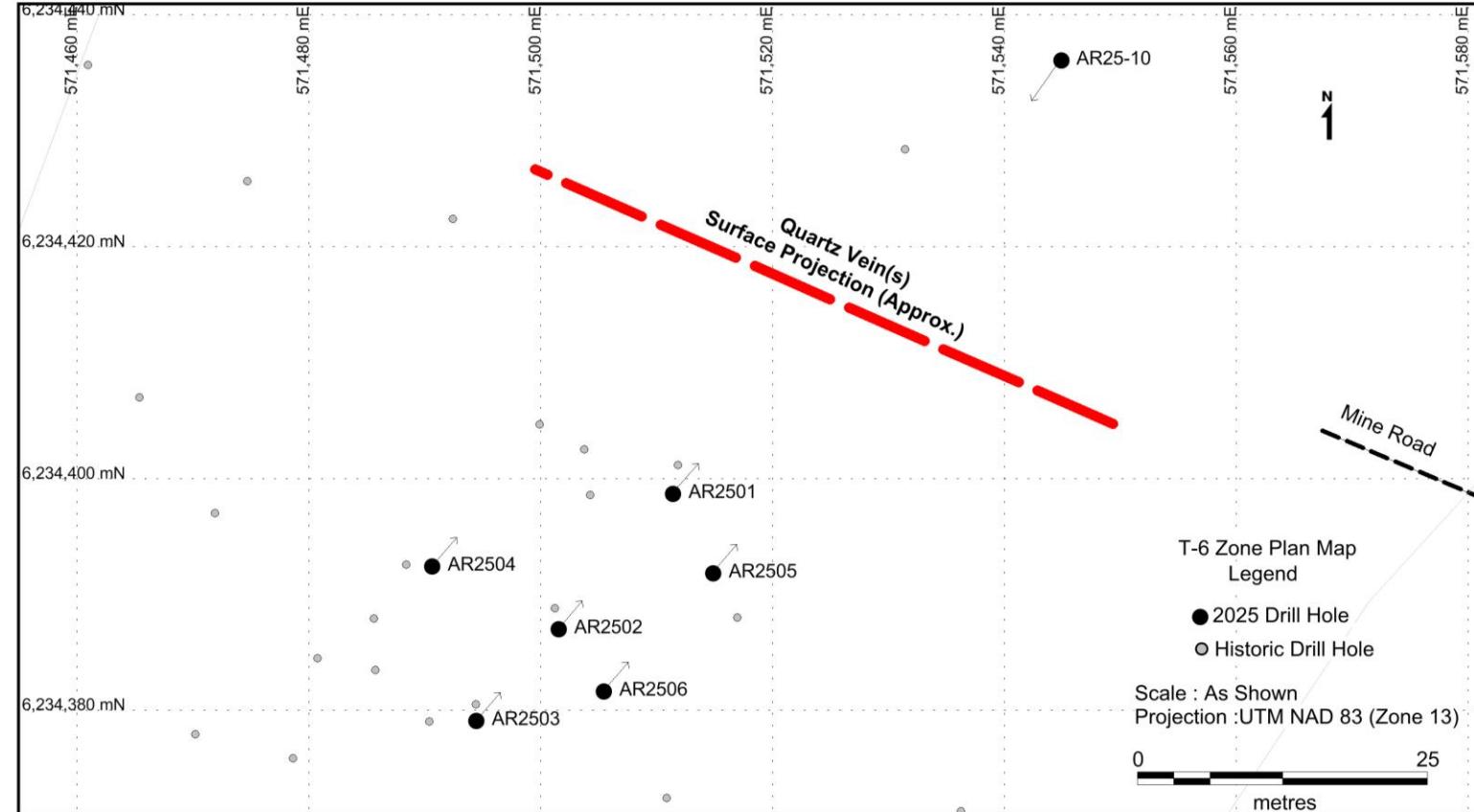
2025 T-6 Zone Drill Result

T-6 Zone: 2025 Significant Drill-Hole

Intersections:

Hole Number	From (m)	To (m)	Core Length (m)	Au (g/t)
AR25-01	32.55	34.76	2.21	10.77
<i>Including</i>	34	34.76	0.76	14.1
AR25-02	55.02	57.5	2.48	1.97
<i>Including</i>	56.75	57.5	0.75	3.88
AR25-03	68.44	70.24	1.8	24.46
<i>Including</i>	69.34	70.24	0.9	48.9
AR25-04	No significant values			
AR25-05	36.15	37.35	1.2	35.28
<i>Including</i>	36.75	37.35	0.6	69.9
AR25-06	53.15	54.28	1.13	16.2
<i>Including</i>	53.15	53.75	0.6	27.9
AR25-10	41.7	47.54	5.84	21.59
<i>Including</i>	43.48	47.54	4.06	30.45
<i>and</i>	45	46.5	1.5	59.54
<i>and</i>	45	45.6	0.6	107.6

True thickness/widths of mineralization is unknown.



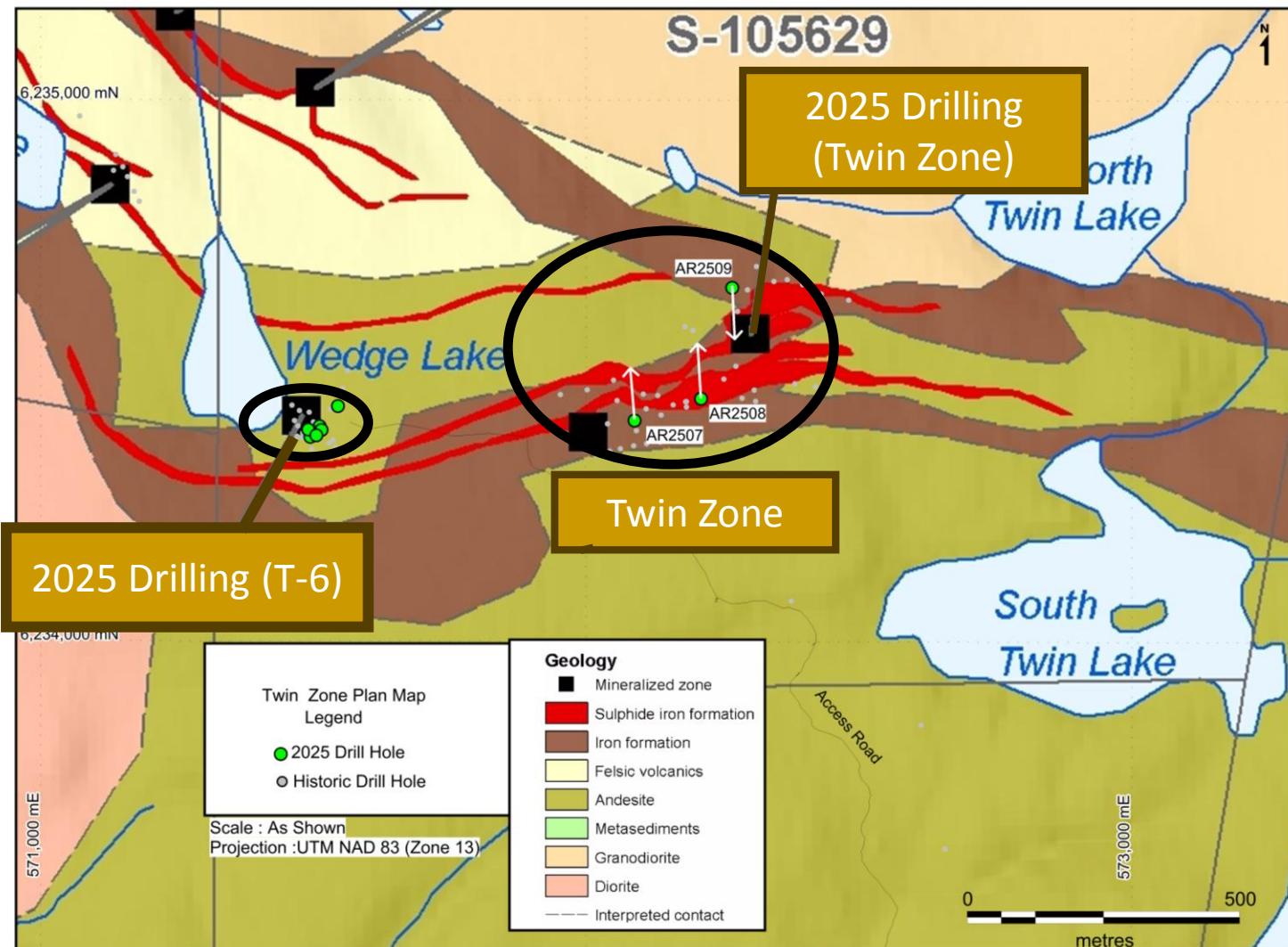
Wedge Lake Gold Property

2025 Twin Zone Drill Results



Twin Zone: 2025 Significant Drill-Hole Intersections				
Hole Number	From (m)	To (m)	Core Length (m)	Au (g/t)
AR25-07	142.05	146.00	3.95	6.19
AR25-08*	8.55	78.00	69.45	0.44
AR25-09	76.50	120.50	44.00	3.86
Including	89.00	105.00	16.00	9.90
and	94.60	98.40	3.80	26.14

True thickness/widths of mineralization is unknown.



Dunlop Deposit

Ni, Cu & Co

Ownership: 100%

Cash:

- \$25,000 conditional upon completion of a Technical Report (NI 43-101)
- \$25,000 conditional upon completion of a Technical Report indicating a Mineral Resource

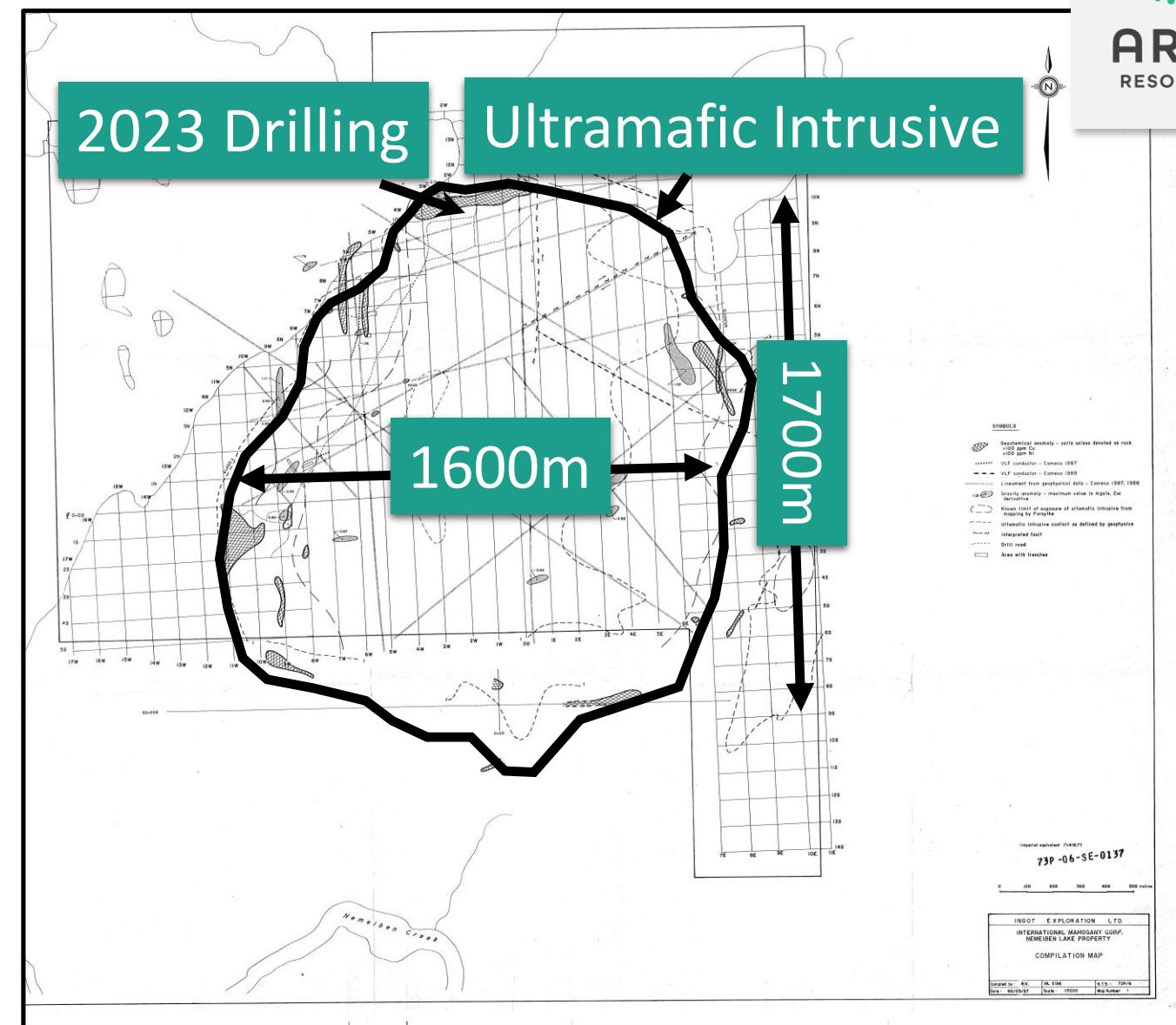
Shares:

- 100,000 common shares upon TSX-V approval (issued)
- 500,000 common shares conditional upon completion of a Technical Report (NI 43-101) and
- 1,000,000 common shares conditional upon completion of a Technical Report indicating a Mineral Resource

Work Commitment: \$250,000 (completed)

Current mineral claims:

4,059 acres (1,643 ha)



Dunlop Deposit Confirmation drilling by Arya 2023

- AR 23-003 Intersected:
**136 m of 0.18% Copper (Cu),
0.34% Nickel (Ni), and 175 g/t Cobalt (Co)**
- AR 23-008 Intersected:
36.5 m of 0.35% Cu, 0.62% Ni and 247 g/t of Co
- AR 23-005 Intersected:
**67 m of 0.20% Cu, 0.39% Ni, and
176 g/t of Co, (including 9.7 m of 3.37% CuEq)**



Ramp East Claims

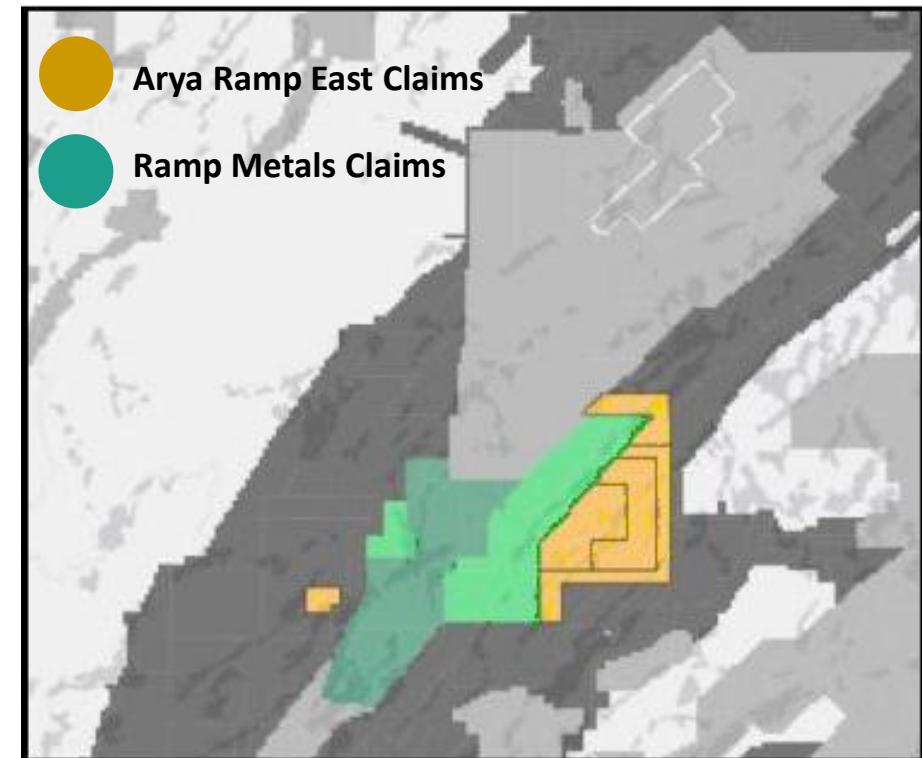
Ownership: Option to earn 100%

- \$100,000 in cash over a 24-month period (\$25,000 paid)
- 1,500,000 shares over a 24-month period (500,000 issued)
- 2.0% Net Smelter Return (NSR) royalty, of which 1.5% is purchasable at any time for \$1,500,000

Current mineral claims:

38,926 acres (15,753 ha)

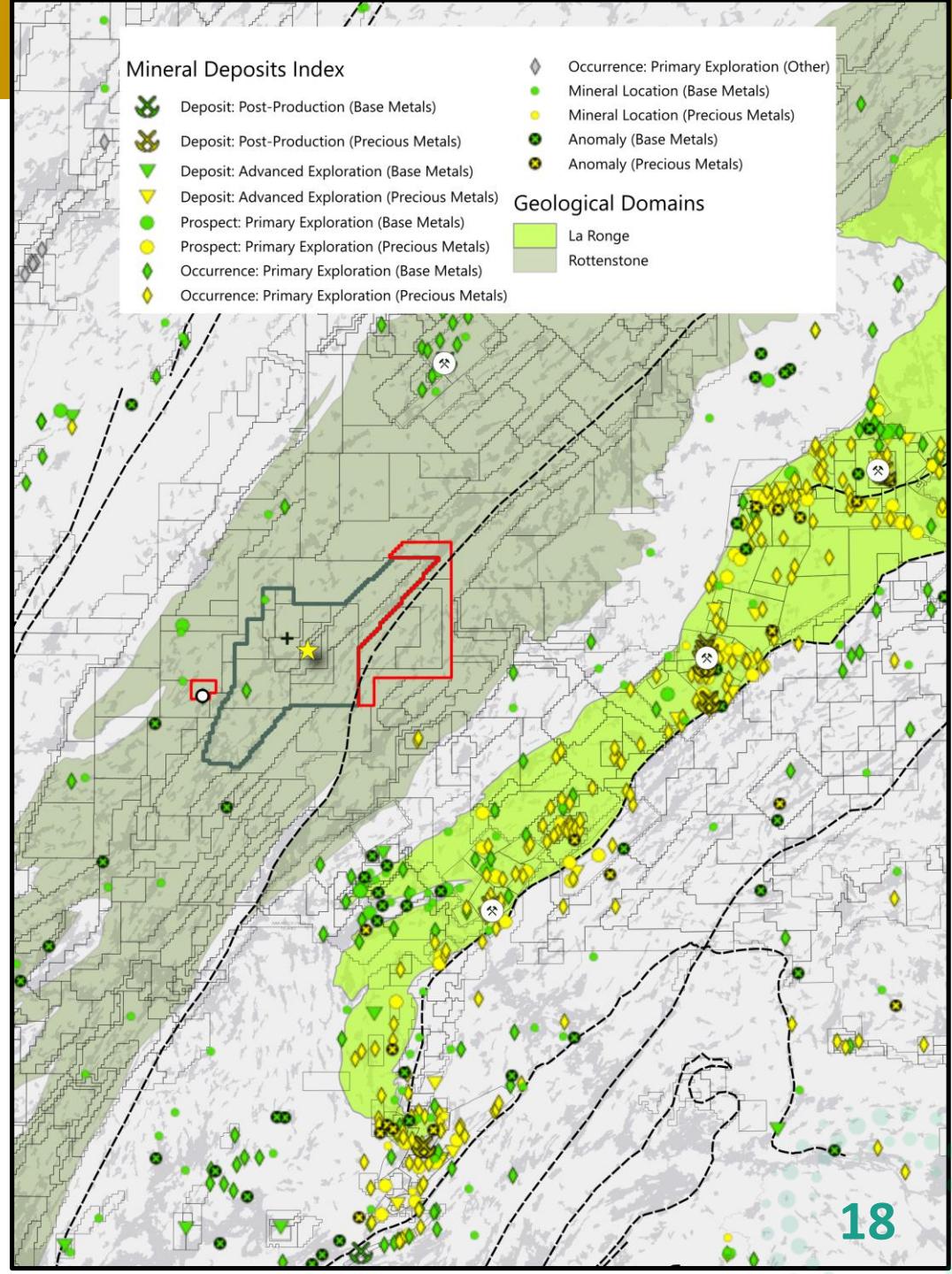
Current Claims



Ramp East Claims Proposed Work Programs

- Fly a fixed-wing airborne geophysical survey to provide high-resolution geophysical data over the granodiorite-quartz-diorite migmatite complex
- Systematic outcrop mapping to better constrain the geology around the Howard Lake shear, *a deep-seated NE-SW structure with no recorded historical gold exploration*
- Complete till sampling and HMC (Heavy Media Concentrate) for gold grain count

“While the La Ronge gold belt has many past and present gold producers, until Ramp Metal’s discovery, the Rottenstone domain was considered a base-metal-only district. We must determine if the prospectivity of the La Ronge gold belt mirrors itself to the west. ”



Why Invest in Arya Resources?

Strong Leadership: Experienced team with a proven track record in exploration and development across the Americas.

Market Position: Low share float and strong insider ownership.

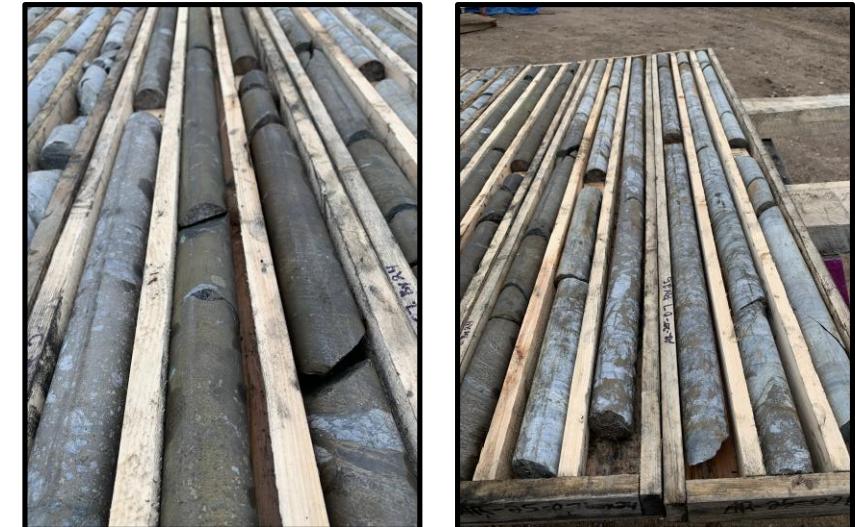
High-Potential Projects: Gold focus with exposure to copper, nickel, and cobalt in a mining-friendly jurisdiction.

Previous Development: Historical work at Wedge Lake and Dunlop confirms resource potential.

Greenfields Opportunity: Newly acquired claims next to Wedge Lake, Ramp East and Dunlop provide Greenfield discovery opportunities.

Expansion Plans: Aggressive exploration, land acquisitions, and growth strategy.

Current Work Programs: Drilling to expand Twin / T-6 Zones along strike & depth.



2025 Twin Zone Mineralization (Core Photos)

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