



Arya Resources Announces Critical Mineral Flow-Through Financing

VANCOUVER, BC, Canada – November 28, 2025 – Arya Resources Ltd. (TSXV: RBZ) (“Arya” or the “Company”) is pleased to announce a Critical Mineral Flow-Through (“CMETC”) financing of up to **\$500,000** to support exploration targeting critical minerals at its **Dunlop Nickel-Copper-Cobalt (Ni-Cu-Co) Project** in Saskatchewan.

CMETC Financing Details

The Company will conduct a **non-brokered private placement** (the “**CMETC Offering**”) of up to **1,515,151** critical mineral flow-through common shares (the “**CMETC Shares**”) at a price of **\$0.33** per CMETC Share, for gross proceeds of up to **\$500,000**.

The CMETC Shares will qualify as “flow-through shares” under the *Income Tax Act (Canada)* (the “**ITA**”). Arya intends to apply the gross proceeds toward eligible **Canadian exploration expenses** and **flow-through mining expenditures** (as defined in the ITA) at its Dunlop Ni-Cu-Co Project. Expenditures will focus on critical minerals to support proposed eligibility under the **Critical Mineral Exploration Tax Credit (CMETC)**.

Completion of the CMETC Offering and associated tax renunciations is subject to customary closing conditions and receipt of all required regulatory approvals, including the TSX Venture Exchange and the Canada Revenue Agency.

Current Financing Update and Amendment

The CMETC Offering is **in addition to** the Company’s previously announced non-brokered private placement (the “**Current Offering**”) of:

- (i) standard (non-CMETC) flow-through shares, and
- (ii) non-flow-through shares as disclosed on **September 22, 2025**.

The flow-through component of the Current Offering has been **amended** to consist of **1,818,182** standard (non-CMETC) flow-through shares at a price of **\$0.33** per share (no warrant), for unchanged gross proceeds of **\$600,000**.

The Current Offering is expected to close **no later than December 24, 2025**, subject to further extension if granted by the TSX Venture Exchange.

Qualified Person

This news release has been reviewed by **Kevin Wells, P.Geo.**, who is acting as the Qualified Person (QP) for this project under National Instrument 43-101 requirements.

About Arya Resources Ltd. (TSXV: RBZ)

Arya Resources Ltd. is a Canadian mineral exploration company focused on the acquisition, exploration, and development of precious and critical-metal projects in Saskatchewan. The Company is advancing its flagship Wedge Lake Gold Project and its Dunlop Nickel-Copper-Cobalt Project, both located in mining-friendly jurisdictions with excellent infrastructure.

As a Tier 2 issuer on the TSX Venture Exchange, Arya is committed to building shareholder value through discovery-driven exploration, disciplined execution, and responsible development. For more information, please visit us at www.aryaresourcesltd.com.

On behalf of the Board of Directors:

Rasool Mohammad, CEO

For more information, please contact:

Arya Resources Ltd.

Rasool Mohammad, CEO

E: rasool@aryaresourcesltd.com

T: (604) 868-7737

CHF Capital Markets

Cathy Hume, CEO

E: cathy@chfir.com

T: (416) 868-1079 x 251

Twitter: [@ARYARESOURCES](https://twitter.com/ARYARESOURCES)

Facebook: [@AryaResourcesLtd](https://www.facebook.com/AryaResourcesLtd).

LinkedIn: [@AryaResourcesLtd.](#)

YouTube: [@ARYARESOURCES](#)

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Forward-Looking Statements

This news release includes "forward-looking statements" that are subject to assumptions, risks and uncertainties. Statements in this news release which are not purely historical are forward-looking statements, including, without limitation, any statements concerning the Company's intentions, plans, estimates, expectations or beliefs. Although the Company believes that any forward-looking statements in this news release are reasonable, there can be no assurance that any such forward-looking statements will prove to be accurate. The Company cautions readers that all forward-looking statements, including, without limitation to those relating to the Company's future operations and business prospects, are based on assumptions, none of which can be assured, and are subject to certain risks and uncertainties that could cause actual events or results to differ materially from those indicated in the forward-looking statements. Readers are advised to rely on their own evaluation of such risks and uncertainties and should not place undue reliance on forward-looking statements. Any forward-looking statements are made as of the date of this news release, and the Company assumes no obligation to update the forward-looking statements, or to update the reasons why actual events or results could or do differ from those projected in the forward-looking statements. Except as required by law, the Company assumes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.